

The Directors of: *(Name of Company)*

Gentlemen,

RE: NON-RECEIPT OF PUBLIC OFFER SHARE CERTIFICATE

We named below bought _____ units of shares during the _____
Public Offer 20_____

Till date I / We are yet to receive my / our share certificate.

In view of this, I / We request and authorize you to cancel the original certificate issued in my / our name and issue a replacement share certificate thereof:

I / We hereby undertake to return the original certificate, which is now deemed cancelled to you should it come into my / our possession.

Further, I / We understand and accept it would be improper for me / us to seek to and / or utilize the referenced original certificate for any purpose whatsoever from the date signed my / our hand hereon.

I / We indemnify the Directors of _____ and the Registrars, USL accordingly.
(Name of company)

Shareholder's Name

Shareholder's Address

Tel (Mobile)

Date this _____ day of _____, 20_____

Signature(s) _____

Signature over N20 Stamp

Companies affix seal

COMPANY SECRETARY'S APPROVAL

..... above indemnity is hereby accepted for re-issue of the certificate quoted therein.

Company Secretary's Signature (with date)

FOR REGISTRAR'S USE ONLY

Account No.

Action Taken: Returned Verified Re-issued

Officer's Sign. and Date _____