



April 26, 2022

Mr. Bola Ajomale
Chief Executive Officer
NASD OTC Exchange
9th Floor, UBA House,
57 Marina, Lagos State,

Dear Sir,

ACCESS BANK PLC
ISSUANCE OF GREEN SENIOR UNSECURED NOTES

We write to notify NASD OTC Exchange (the "**NASD**") that Access Bank Plc ("**Access Bank**" or the "**Bank**") has just concluded the sale of a U.S.\$50,000,000 Step-Up Green Notes due 2027 (the "**Notes**") under its U.S.\$1,500,000,000 Global Medium Term Note Programme through a private placement.

The Notes will be issued in registered form with a settlement date of 03 May 2022 and maturity date of 03 May 2027. The net proceeds from the issuance of the Notes, will be used by Access Bank for the financing or refinancing, in part or in full, new and/or existing projects and/or assets meeting the eligibility criteria set out in the Bank's Green Financing Framework dated 18 November 2021.

The Notes will also be listed on the London Stock Exchange and registered under the Reg S rules. Access Bank's regulator, the Central Bank of Nigeria has given its 'No Objection' and approval to the transaction.

NASD will be apprised of further developments, as they occur.

Yours faithfully,

SUNDAY EKWOCHI
COMPANY SECRETARY

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Board of Directors

Chairman: A Awosika
Group Managing Director/CEO:
Herbert Wigwe
Group Deputy Managing Director: R Ogburna
Directors: F Usoro, A Ogunmehin, I Akpan, A Adekoya,
I Osime, O Nwoko, H Usman, O Fajobi
Executive Directors:
V Etuokwu, G Jobome, H Ambursa,
A Bajomo, C Okoi, O Kumapayi